

## **CAPITAL MARKETS**

The Firm has a world-class capital markets practice, which is highlighted by our engagement in significant, complicated transactions. In a capital market that is expanding quickly and is characterized by innovation and rapid change, we are particularly renowned for our awareness of regulatory requirements.

The team provides capital market recommendations for all product categories, issuers, and industries. In a wide range of industries, we have expertise advising issuers in the public and private sectors on capital market issues.

Our solicitors use their extensive product knowledge to provide capital market advice to first-time and repeat issuers (some of whom are among the largest firms in India), sponsors, selling shareholders, underwriters, and financial institutions like major funds and private equity investors.

The Firm regularly collaborates with specialised regulatory, restructuring, banking, and dispute resolution teams, upholds strong bonds with important international and Indian investment banks, and works seamlessly with them to provide creative funding solutions and close a number of deals.

The whole range of local and international securities market products are covered by our capital markets practise, with a focus on equity, debt, and hybrid listings. We also offer our clients advice on transactions including restructuring and liability management. Members of our team have counselled top Indian corporations in a variety of industries on a wide range of Rule 144A and Regulation S capital markets transactions.

The Firm provided advice on the largest Indian IPO (Coal India), the first Indian business trust listing in Singapore (Ascends), the first Indian public offering priced in French auction style (NTPC), the first offer for sale transaction by the government of its shares to the general public on Indian stock exchanges (ONGC), and several other significant IPOs over the past ten years.